

Form 210A (10/06)

United States Bankruptcy Court
Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P.,
of the transfer, other than for security, of the claim referenced in this evidence and notice.

<u>Name of Transferee</u>	<u>Name of Transferor</u>
Deutsche Bank AG, London Branch	Banque de Luxembourg S.A.
Name and Address where notices to transferee should be sent:	
Deutsche Bank AG, London Branch Winchester House, 1 Great Winchester Street London EC2N 2DB Tel: +44 20 7547 2400 Fax: +44 113 336 2010 Attention: Michael Sutton / Philipp Roever E-mail: michael.sutton@db.com philipp.roever@db.com	Court Claim # (if known): 21865 Amount of Claim: \$14,279,625.00 Date Claim Filed: 21 September 2009 Tel: N/A
Last Four Digits of Acct. #: N/A	Last Four Digits of Acct. #: N/A
Name and Address where transferee payments should be sent (if different from above):	
Tel: +44 20 7547 2400	
Last Four Digits of Acct #: N/A	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferor's Agent



Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF GUARANTOR CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

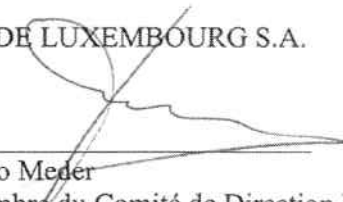
BANQUE DE LUXEMBOURG S.A., a public limited liability company ("*société anonyme*"), located at 14, boulevard Royal, L-2449 Luxembourg ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **DEUTSCHE BANK AG, LONDON BRANCH**, its successors and assigns, with offices at Winchester House, 1 Great Winchester Street, London EC2N 2DB ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 21865) in the amount of \$ 14,279,625.00 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).


Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Guarantor Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 24 day of January, 2013.

SELLER:

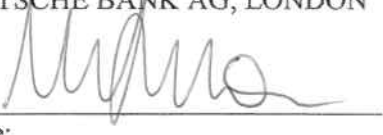
BANQUE DE LUXEMBOURG S.A.

By: 
Name: Théo Meder
Title: Membre du Comité de Direction Elargi

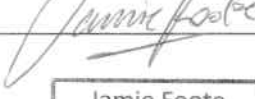
By: 
Name: Benoît Elvinger
Title: Secretary of the Board of Directors

BUYER:

DEUTSCHE BANK AG, LONDON

By: 
Name:
Title:

Michael Sutton
Managing Director

By: 
Name:
Title:

Jamie Foote
Vice President